

COVER SHEET

1 5 3 9 3

S.E.C. Registration Number

H O U S E O F I N V E S T M E N T S I N C .

(Company's Full Name)

9 / F L O O R G R E P A L I F E B U I L D I N G 2 2 1

S E N . G I L P U Y A T A V E N U E M A K A T I

(Business Address: No. Street City/ Town/ Province)

Atty. Lalaine P. Monserate

Contact Person

8815-96-36

Company Telephone Number

1 2 3 0
Month Day
Quarter Ending

SEC

1 7 - C
FORM TYPE

1 2 2 4
Month Year
Fiscal Year Ending

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles
Number / Section

Total No. Of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS

**SECURITIES AND EXCHANGE COMMISSION
AMENDMENT SEC FORM 17-C
CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2 (c) THEREUNDER**

1. Date of Report: October 9, 2024
2. SEC Identification Number 15393
3. BIR Tax Identification No. 000-463-069-000
4. Exact name of registrant as specified in its charter: **HOUSE OF INVESTMENTS, INC.**
5. Makati, Philippines
Province, country or other jurisdiction of incorporation or organization
6. Industry Classification Code:
(SEC Use Only)
7. 9th Floor, GPL Building, 221 Sen. Gil Puyat Avenue, Makati City 1200
Address of principal office Postal Code
8. (632) 8815-9636
Registrant's telephone number, including area code
9. Not Applicable
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC.

Title of Each Class	Number of Shares of Common and Preferred Stock Outstanding and Amount of Debt Outstanding	Par value
Common Shares	1,469,302,230	1.50
Debt Outstanding	No debt	

Indicate the item numbers reported herein:

(Please see attached letter.)

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

HOUSE OF INVESTMENTS, INC.
Registrant


MA. ESPERANZA F. JOVEN
First Vice President - Finance



HOUSE OF
INVESTMENTS

Ref: RFJ/HI-2024/0086

October 9, 2024

SECURITIES AND EXCHANGE COMMISSION

THE SEC Headquarters

7907 Makati Avenue, Salcedo Village

Brgy. Bel-Air, Makati City 1209

Attention: **ATTY. RACHEL ESTHER J. GUMTANG-REMALANTE**
Director, Corporate Governance and Finance Dept.

Madam:

In compliance with the disclosure requirements of the Commission, our Company hereby informs the Commission that on 9 October 2024, House of Investments (HI) and Aboitiz InfraCapital (AIC) signed the Preliminary Terms of the Definitive Agreement for the proposed joint venture between the Parties through HI's subsidiary, Tarlac Terra Ventures, Inc. for the development of its 184-hectare property in Tarlac City into a mixed-use real estate development.

Thank you.

Very truly yours,


MA. ESPERANZA F. JOVEN
First Vice President - Finance

Certification

I, Ma. Esperanza F. Joven, the First Vice President for Finance of HOUSE OF INVESTMENTS, INC. ("HI"), a corporation duly registered under and by virtue of the laws of the Republic of the Philippines, with SEC registration number 15393 and with principal office at 9F Grepalife Building 221 Sen. Gil J. Puyat Avenue Makati City, on oath state:

- 1) That I have caused this SEC Form 17-C to be prepared on behalf of HI;
- 2) That I have read and understood its contents which are true and correct based on my own personal knowledge and/or on authentic records;
- 3) That the company, HI, will comply with the requirements set forth in SEC Notice dated May 12, 2021 to effect a complete and official submission of reports and/or documents through electronic mail;
- 4) That I am fully aware that submitted documents which require pre-evaluation and/or payment of processing fee shall be considered complete and officially received only upon payment of a filing fee; and
- 5) That the e-mail account designated by the company pursuant to SEC Memorandum Circular No. 28, s. 2020 shall be used by the company in its online submissions to CGFD.

IN WITNESS WHEREOF, I have hereunto set my hand this 9th day of October, 2024.



MA. ESPERANZA F. JOVEN
FVP – Finance

09 OCT 2024

MAKATI CITY

SUBSCRIBED AND SWORN to before me this _____ day of _____, 2024, in _____ City, Philippines.

Doc. No. 62
Page No. 13
Book No. 98
Series of 20m


ATTY. JOEL N. SUCION CPA
NOTARY PUBLIC FOR MAKATI CITY
UNTIL DECEMBER 31, 2025
U-203 CARRACION BLDG.
2746 ZENAIDA ST., POBLACION, MAKATI CITY
IBP NO. 30444/01/01/2024
PTR NO. 10572076/01/02/2024
MCLE COMPLAINT NO. VII-0013028/04-14-2025
ROLL NO. 60799
APPOINTMENT NO. M-018

PRESS RELEASE

9 October 2024

Aboitiz InfraCapital and House of Investments Set to Expand TARI Estate with Mixed-Use Development in Central Luzon



HOUSE OF INVESTMENTS, ABOITIZ INFRACAPITAL PARTNER FOR TARLAC MIXED-USE PROJECT. In an agreement signed last Oct. 9, 2024, in Makati City, the Yuchengco Group's non-bank holding company House of Investments, Inc. (HI) and Aboitiz InfraCapital, Inc., the infrastructure arm of the Aboitiz Group, will be incorporating HI's 184-hectare property as part of AIC's expanded TARI Estate in Tarlac, adding mixed-use components that will complement TARI Estate's industrial and business offerings. Leading the signing were Lorenzo V. Tan, HI President & CEO and Cosette V. Canilao, AIC President & CEO. They were joined by Gema O. Cheng, House of Investments EVP-COO, CFO, & Treasurer and Rafael Fernandez de Mesa, LIMA Land, Inc. President & Aboitiz InfraCapital Economic Estates Head.

Aboitiz InfraCapital (AIC), the infrastructure arm of the Aboitiz Group, and House of Investments (HI), the non-bank holding company of the Yuchengco Group of Companies, announced today plans for a strategic partnership for the joint development of an expanded Economic Estate in Tarlac through Tarlac Terra Ventures, Inc. (TTVI).

Subject to finalization of the Definitive Agreement and corporate and regulatory approvals, this collaboration will expand AIC's TARI Estate by incorporating HI's 184-hectare adjacent property

into the estate's ongoing development, adding mixed-use components that will complement its industrial and business offerings.

Real estate company TTVI, owner of the 184-hectare property, is 100% owned by HI. Under the terms of the agreement, HI will hold a 51% stake, while AIC will maintain 49%. Together, the two companies plan to develop and market the land for various mixed-use purposes, enhancing the overall ecosystem within the expanded TARI Estate. The project is aligned with AIC's long-term vision of creating a smart and sustainable community hub in Central Luzon. Through this partnership, AIC and HI are set to boost the regional economy by creating jobs and attracting local and foreign investments, ultimately driving sustainable progress in the locality.

"This will be our first major venture into Economic Estates. We anticipate with pleasure the partnership with AIC, one of the leading industrial estate developers in the country. This joint venture will be an expansion of HI's business interests into land development, diversifying our property portfolio. We aim to provide long term value through flexible, sustainable, and forward-thinking real estate solutions," said Lorenzo Tan, President of House of Investments.

AIC's TARI Estate, which broke ground in May 2024, is poised to become a key economic driver in the region, with its initial 200-hectare development expected to generate 60,000 jobs. The integration of HI's 184-hectare mixed-use property will complement TARI Estate's industrial core, offering a broader range of opportunities for industrial, commercial, and business activities within the estate.



Artist's rendering of TARI Estate in Tarlac, an expansive 200-hectare development expected to generate 60,000 jobs.

"This partnership builds on the strong momentum we've already achieved, further enhancing investor interest and confidence in TARI Estate. By leveraging our combined expertise, we are well-positioned to deliver a development that not only addresses the needs of businesses and communities but also strengthens the estate's status as a premier destination for investment in Central Luzon," said Rafael Fernandez de Mesa, Aboitiz InfraCapital Head of Economic Estates.

Strategically located in Central Luzon, TARI Estate benefits from the region's robust economic development and growing infrastructure network, making it an ideal location for businesses and residents alike. Through this collaboration, Aboitiz InfraCapital and House of Investments are working together to drive inclusive and sustainable progress in the Philippines.

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About House of Investments

House of Investments is an investment holding and management company with a diversified portfolio and one of the major flagship corporations of the Yuchengco Group of Companies (YGC). The company undertook a portfolio realignment with a bias for recurring income and growth in 2023. As a result, the core business focus of the company is organized into four segments, namely: Financial Services, Property and Property Services, Education, and Automotive. The Company's portfolio investments are in Energy, Healthcare, Deathcare, and Construction.

About Aboitiz InfraCapital

Aboitiz InfraCapital, Inc., the infrastructure arm of the Aboitiz Group, is committed to building transformative infrastructure ecosystems that enable businesses and uplift communities as a catalyst for nationwide economic growth. Its strategic operations are in diverse yet interconnected businesses spanning Economic Estates, Water, Digital Infrastructure, and Transport and Mobility.

Aboitiz InfraCapital's current business units include TARI Estate in Tarlac; LIMA Estate and LIMA Water Corporation in Batangas; Mactan Economic Zone 2 (MEZ2) Estate, West Cebu Estate, and Mactan-Cebu International Airport in Cebu; Apo Agua Infraestructura, Inc. in Davao City,

and Unity Digital Infrastructure. The company also has a minority stake in Balibago Waterworks System, Inc., the country's fourth-largest private water utility distributor.

Contact Information

House of Investments, Inc.

Investor Relations Office

Ring F. Joven

Email: rfjoven@hoi.com.ph

<https://hoi.com.ph/>

Aboitiz InfraCapital, Inc.

Communications, Marketing, & Branding

Franz Jonathan G. de la Fuente

Email: franz.delafuente@aboitiz.com

<https://aboitizinfracapital.com>

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